



## Marcellus Global Equities Fund

### FORM FOR NOMINATION/CANCELLATION OF NOMINATION (To be filled in by individual applying singly or jointly)

Date: \_\_ / \_\_ / \_\_

Folio Number: \_\_\_\_\_ Client Name: \_\_\_\_\_

#### PART A

☐ I / We wish to cancel the nomination made by me / us earlier. I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my investment account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our Investment account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the Investment account.

#### PART B

☐ I / We wish to make a nomination (as per given details)

Nominee Details	Nominee 1	Nominee 2	Nominee 3
Nominee Name			
Nominee Date of Birth			
Nominee Communication Address			
Nominee Permanent Address			
Relationship with Applicant(s)			
Nominee Contact Number			
Nominee Email Address			
Nominee % Share			
Nominee Identification details: [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Other Proof of Identity issued by Indian Government			
Is Nominee a Minor?			
Relationship with Nominee			
Guardian Name			
Guardian Address			
Guardian Identification details: [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Other Proof of Identity issued by Indian Government			
Guardian Contact Number			
Guardian PAN			
Guardian Date of Birth			
Guardian Email Address			

\* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

Name: First Applicant

Name: Second Applicant

Name: Third Applicant

(Signature)

(Signature)

(Signature)

Note - Filled and signed forms to be sent to [gift.retail@marcellus.in](mailto:gift.retail@marcellus.in).